





# Synthetische Kraftstoffe für die Luftfahrt

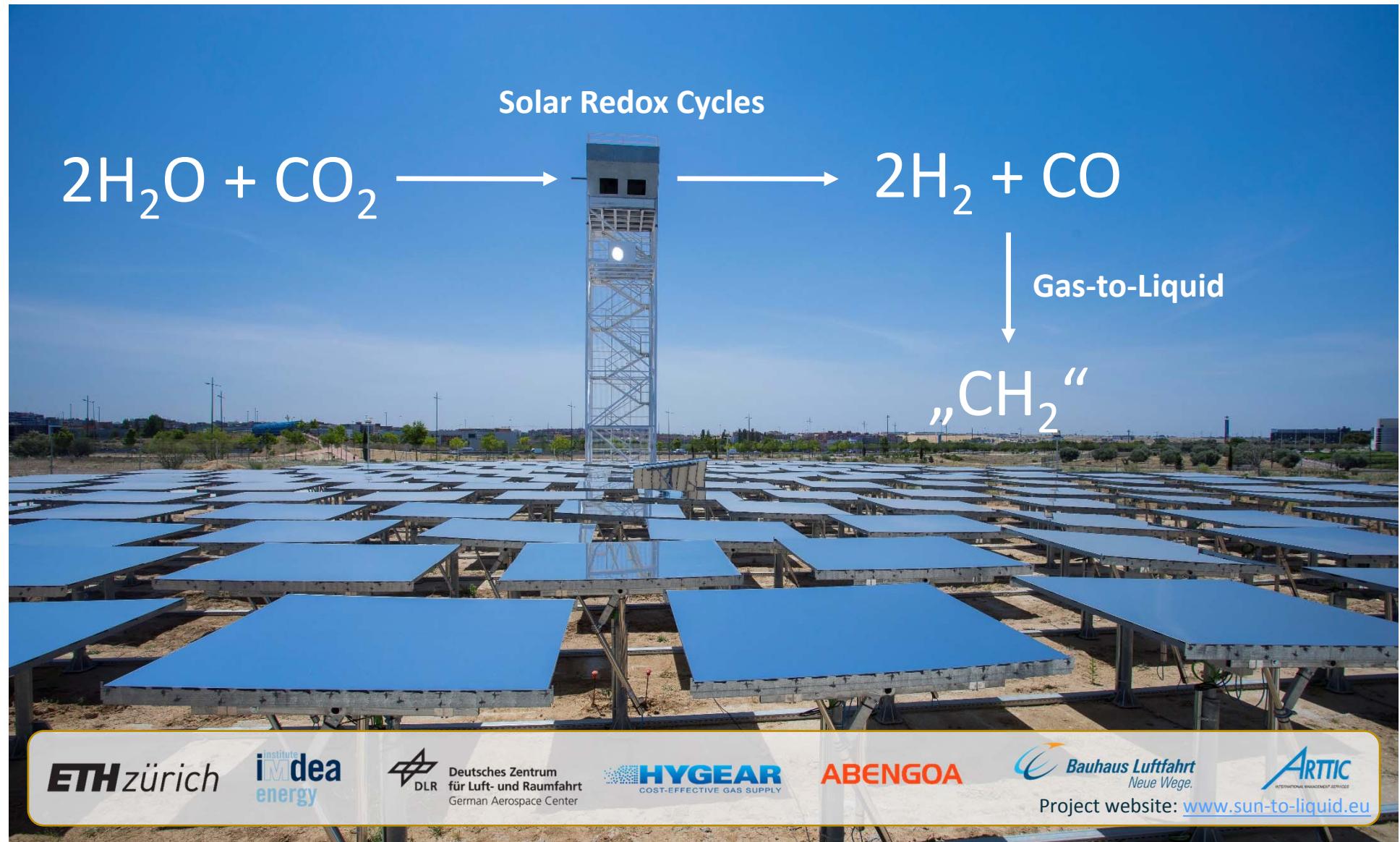
Entwicklungsperspektiven aus den EU-Projekten SOLAR-JET und SUN-to-LIQUID

Valentin Batteiger, Christoph Falter, Andreas Sizmann

Bauhaus Luftfahrt

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Project website: [www.sun-to-liquid.eu](http://www.sun-to-liquid.eu)

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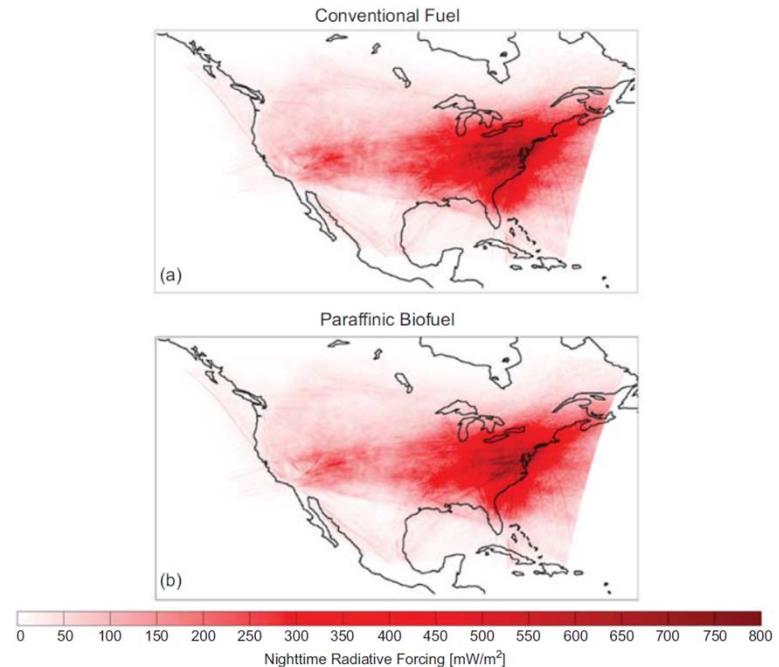
- Introduction
  - Motivation for solar aviation fuels
- SOLAR-JET (2011-2015)
  - Laboratory synthesis of solar kerosene at 4 kW scale
- SUN-to-LIQUID (2016-2019)
  - Field validation with integrated plant at 50 kW scale:
    - High-flux solar concentrating system in Móstoles, Spain (IMDEA Energía, DLR)
    - Ceria based 50 kW thermochemical reactors (ETH Zurich)
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- System analysis and preparation of next steps

# Climate impact of aviation

- GHG emissions related to aviation fuel use:
  - 0.93 Gt<sub>CO<sub>2</sub></sub> from combustion only (IATA 2019<sub>est</sub>)
  - 1.1 Gt<sub>CO<sub>2eq</sub></sub> adjusting for upstream emissions (well-to-wake)
  - Roughly 3% of total CO<sub>2</sub> emissions
  - Growing share at nearly flat emission baseline

	0.93 Gt combustion	1.1 Gt well-to-wake
33.4 Gt combustion	2.7%	3.3%
40.7 Gt total CO <sub>2</sub>	2.3%	2.8%

- Non-CO<sub>2</sub> contributions to global warming:
  - Contrails and contrail cirrus
  - Atmospheric chemistry (mainly NO<sub>x</sub> acting on O<sub>3</sub> and CH<sub>4</sub>)
  - Net effect: Additional warming, order of magnitude comparable to CO<sub>2</sub> effect**
  - Synthetic fuel use has an impact on non-CO<sub>2</sub> contributions



Data sources: IATA "Economic performance of the airline industry" 2018 End year report; Adjustment of CO<sub>2</sub> emission from combustion to well-to-wake emissions according to Stratton, "Live cycle greenhouse gas emissions from alternative jet fuel" 2010, MIT report PARTNER-COE-2010-001 (in line with: Masnadi, Global carbon intensity of crude oil production, Science 2018); Le Quéré, Global Carbon Budget 2017, Earth Syst. Sci. Data, 10, 405-448, 2018; BP "Statistical Review of World Energy", June 2018; Picture source: Fabio Caiazzo et al, Impact of biofuels on contrail warming, 2017 Environ. Res. Lett. 12 114013

# Renewable energy options for aviation



- ➊ Aviation will rely on liquid hydrocarbons for decades
  - ➌ Electric flight limited by battery mass
    - ➌ Bauhaus Luftfahrt Concept Study Ce-Liner
    - ➌ Target: Cover 80% of air traffic (900 nm range)
    - ➌ Would require specific energy > 1 kWh/kg
  - ➌ Hybrid electric aircraft concepts still rely on liquid fuel
    - ➌ From fuel perspective: No change of primary energy carrier, essentially an efficiency measure
  - ➌ Liquefied gasses (LH<sub>2</sub> and LNG)
    - ➌ Feasible concepts, studies find no or marginal fuel efficiency benefits as turbines remain the technology of choice



Sources: M. Hornung, *Ce-Liner – Case Study for eMobility in Air Transportation*, Aviation Technology, Integration and Operations Conference. Los Angeles. 12.8.2013  
EU-H2020 Project Centreline: [www.centreline.eu](http://www.centreline.eu) ; M.K. Bradley, *Subsonic Ultra Green Aircraft Research: Phase II N+4 Advanced Concept Development*, 2012.  
doi:2060/20150017039, Tupolev Tu-155 experimental aircraft: wikipedia

# Motivation for solar fuels

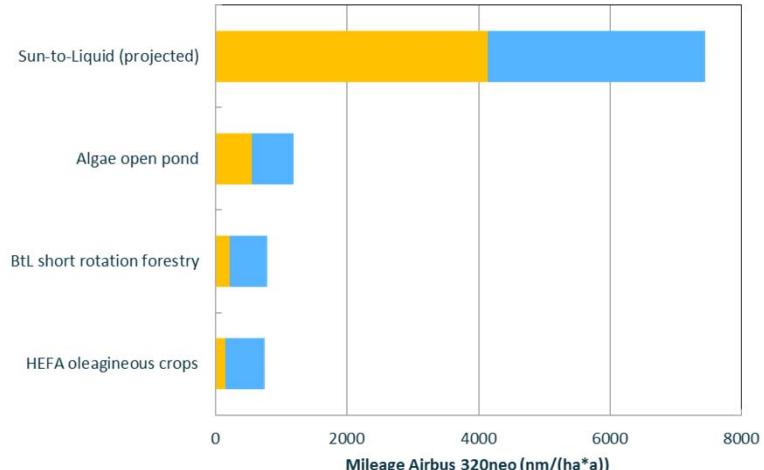


## Aviation biofuels are controversial

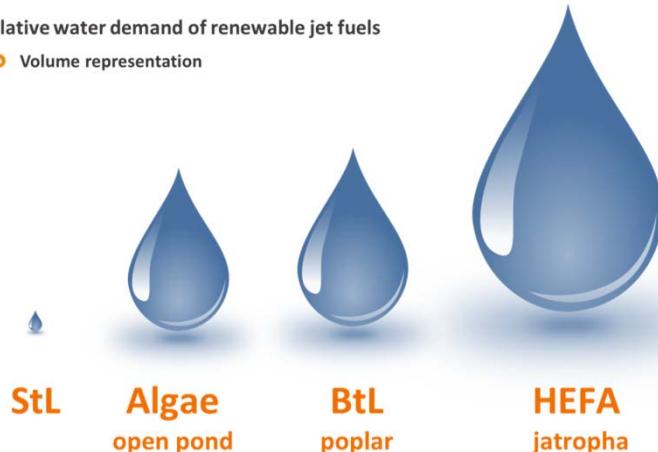
- Biofuels are available (TRL 9) and approved for civil aviation (HEFA, FT-SPK, AtJ, DSHC)
- Controversial environmental performance
  - Relatively low area specific yield
  - High water demand
  - Limited GHG reduction potential (LUC)

## Solar fuel production from H<sub>2</sub>O and CO<sub>2</sub>

- Large GHG reduction potential
- Resource efficiency: High yield, no arable land required, very low water consumption
- Complementary production to biofuels



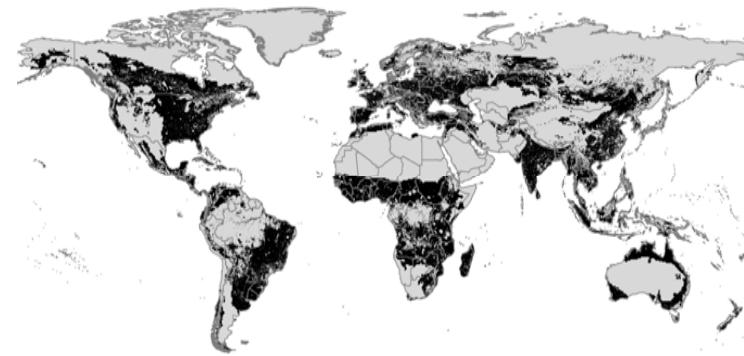
- Relative water demand of renewable jet fuels
- Volume representation



Data: C. Falter, *Climate Impact and Economic Feasibility of Solar Thermochemical Jet Fuel Production*, Environ. Sci. Technol., 2016, 50 (1)  
German Environment Agency (UBA), *Power-to-Liquids Potentials and Perspectives for the Future Supply of Renewable Aviation Fuel*, 2016, Authors: LBST, BHL  
M. S. Wigmosta et al., *National microalgae biofuel production potential and resource demand*, Water Resour. Res., 47, W00H04, 2011

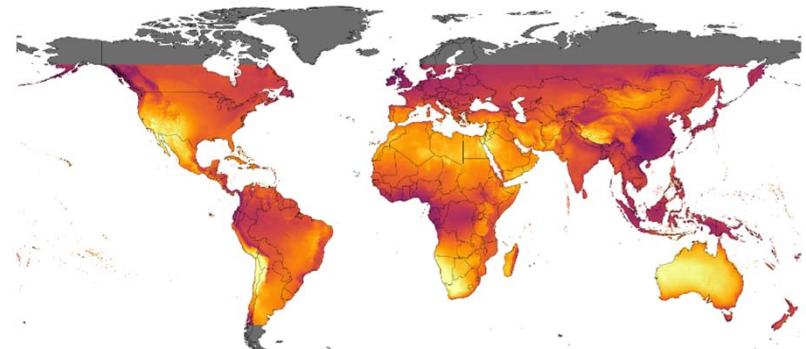
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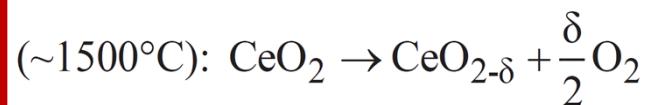


Sources: F. Riegel, *Global Assessment of Sustainable Land Availability for Food and Energy Production*, 27<sup>th</sup> European Biomass Conference and Exhibition, DNI data: World Bank, Global Solar Atlas, [www.globalsolaratlas.info](http://www.globalsolaratlas.info), (accessed 8 May 2018).

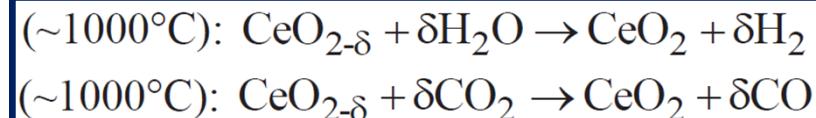
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- State-of-art in laboratory:  $\eta_{\text{solar-to-CO}}^* = 5.25\%$  for  $\text{CO}_2$  splitting

**Endothermic reduction:**



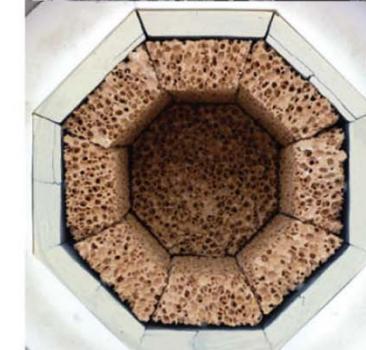
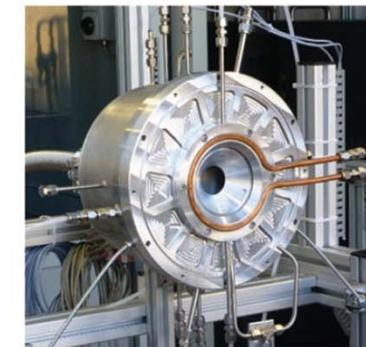
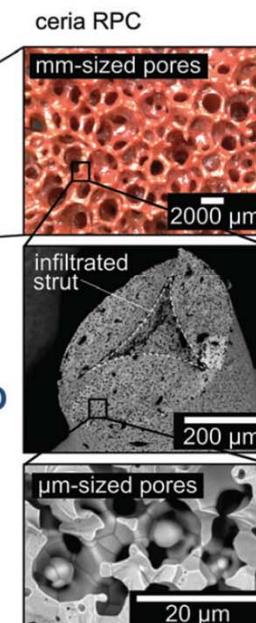
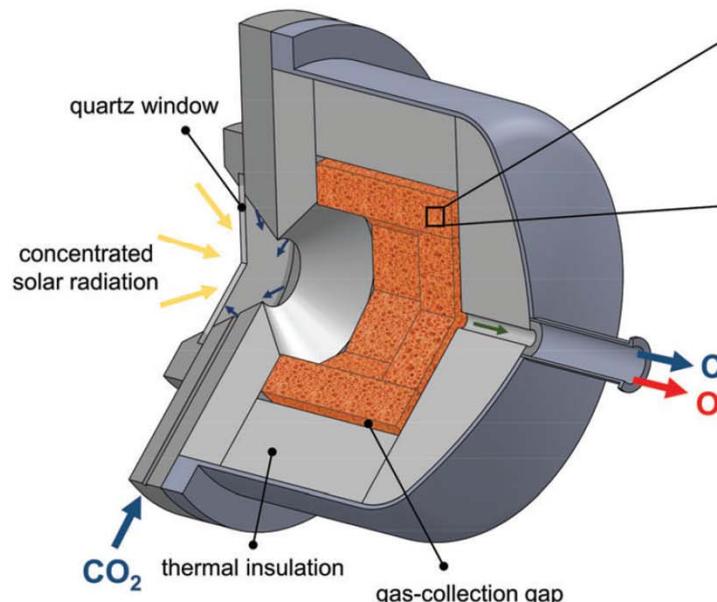
**Exothermic oxidation:**



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- Endothermic reduction step ( $\text{O}_2$  generation)
- Exothermic oxidation step ( $\text{CO}$  generation)

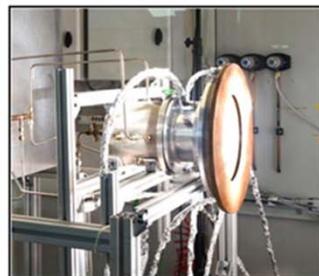


Source: D. Marxer, *Solar thermochemical splitting of  $\text{CO}_2$  into separate streams of  $\text{CO}$  and  $\text{O}_2$  with high selectivity, stability, conversion, and efficiency*, Energy Environ. Sci., 2017, 10, 1142-1149; \*:  $\eta_{\text{solar-to-CO}} = (\text{heating value of CO}) / (\text{solar energy input at aperture} + \text{energy penalties})$

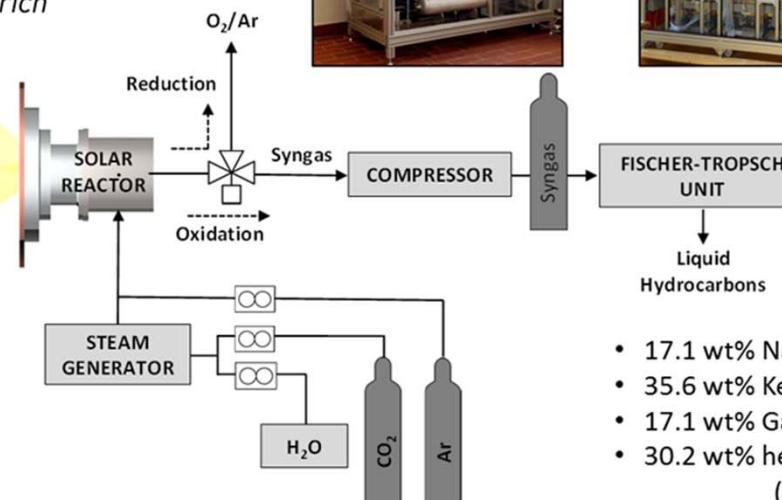
## Proof of principle: Laboratory synthesis of solar kerosene



- 290  $\text{H}_2\text{O}/\text{CO}_2$ -splitting redox cycles
- 200 h operation



- 750 L syngas
- 33.7%  $\text{H}_2$ , 19.2% CO, 30.5%  $\text{CO}_2$ , 16.5% Ar

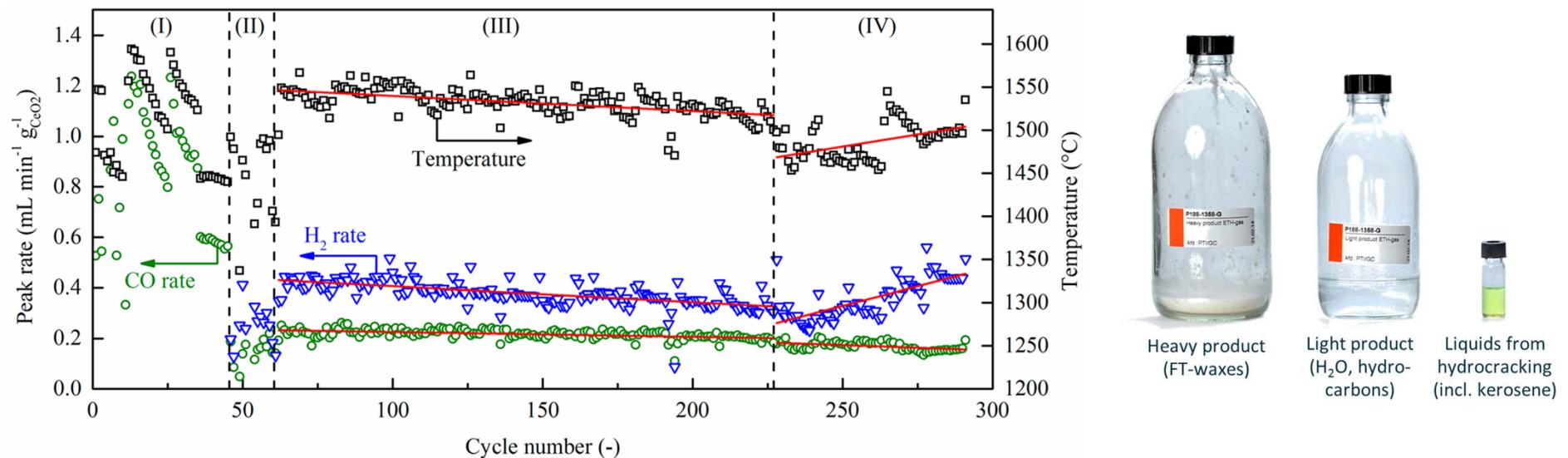


- 17.1 wt% Naphta (0-145°C)
- 35.6 wt% Kerosene (145-300°C)
- 17.1 wt% Gasoil (300-370°C)
- 30.2 wt% heavier fractions (>370°C)

Source: D. Marxer, *Demonstration of the entire production chain to renewable kerosene via solar-thermochemical splitting of  $\text{H}_2\text{O}$  and  $\text{CO}_2$* , Energy & Fuels, 2015; P. Furler, *Solar Kerosene from  $\text{H}_2\text{O}$  and  $\text{CO}_2$* , AIP Conference Proceedings 1850, 100006 (2017)

- First synthesis of solar-thermochemical kerosene at laboratory scale

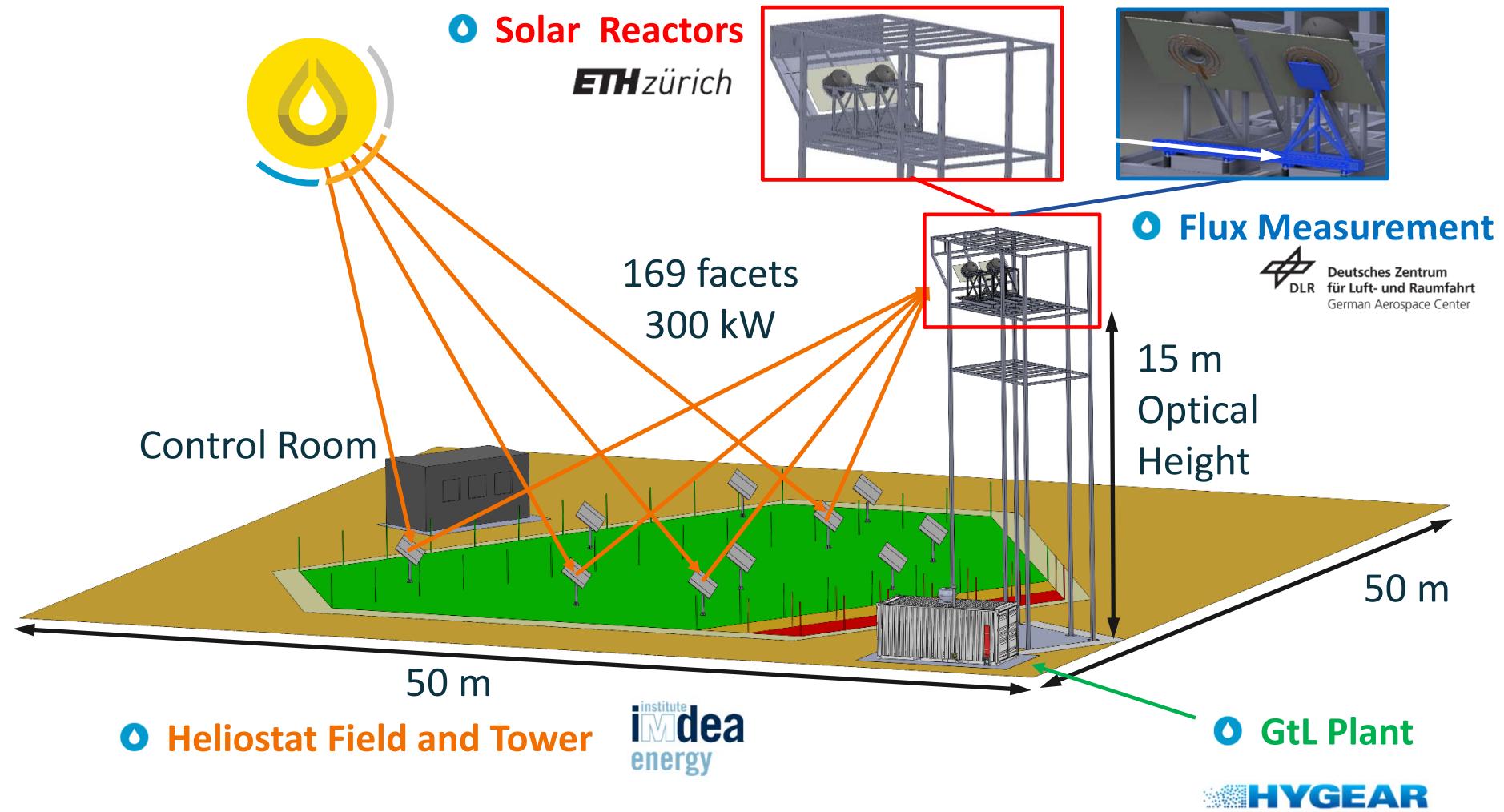
- 293 redox cycles for H<sub>2</sub> and CO production
- Synthesis of mainly waxy species via Fischer-Tropsch process
- Hydrocracking of wax sample yielded kerosene-range liquid



Source: D. Marxer, *Demonstration of the entire production chain to renewable kerosene via solar-thermochemical splitting of H<sub>2</sub>O and CO<sub>2</sub>*, Energy & Fuels, 2015; P. Furler, *Solar Kerosene from H<sub>2</sub>O and CO<sub>2</sub>*, AIP Conference Proceedings 1850, 100006 (2017)

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## Plant Layout & Primary System Components



adapted from E. Koepf, *Liquid Fuels from Concentrated Sunlight: Development and Integration of a 50 kW Solar Thermochemical Reactor and High Concentration Solar Field for the SUN-to-LIQUID Project*, SolarPACES2018

# High-flux solar concentrating system



- High-flux solar concentration system designed for SUN-to-LIQUID specifications

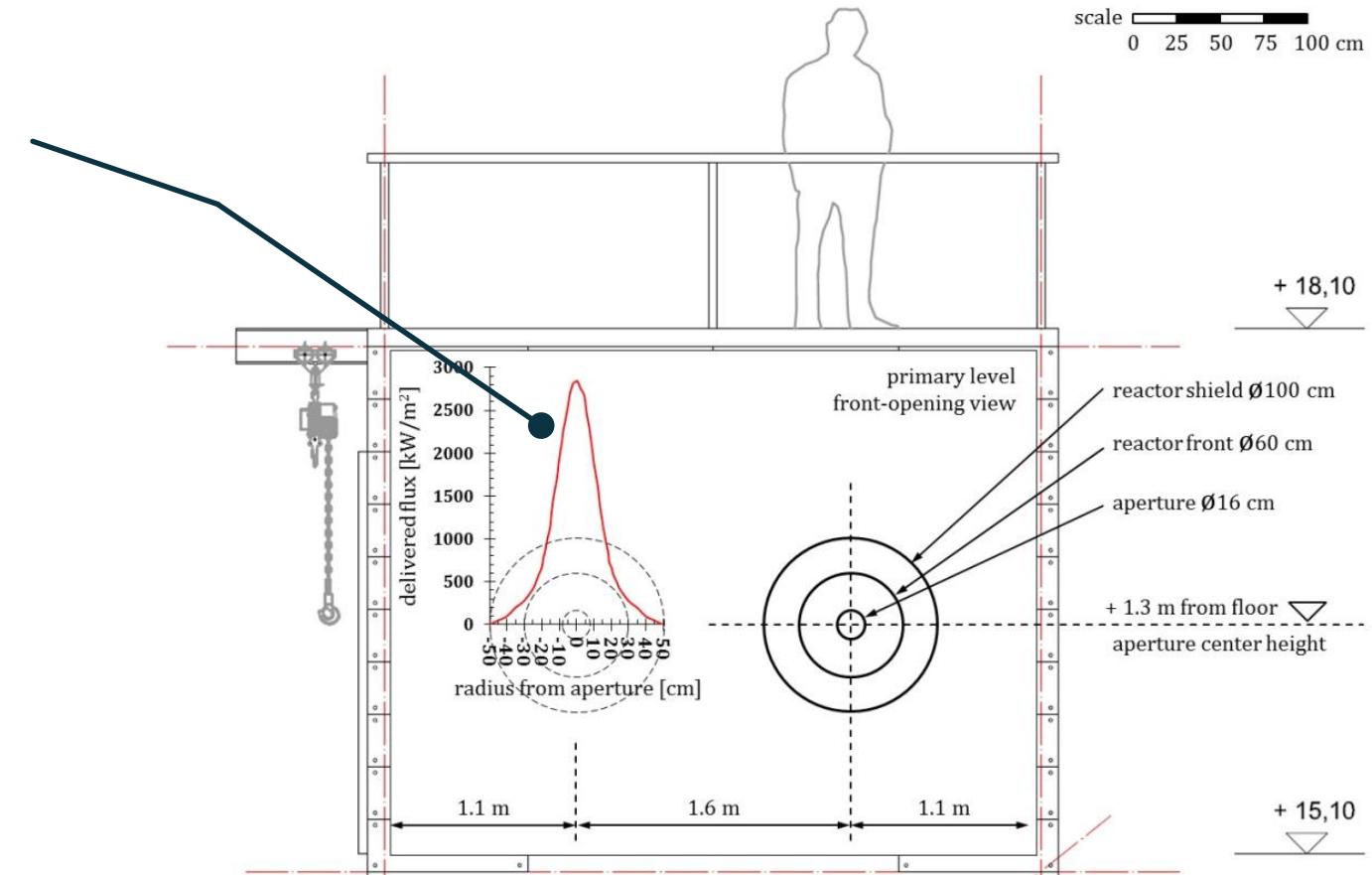
Specifications:

- > 2500 suns average
- 16 cm diameter
- 50 kW<sub>th</sub> reactors

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German Aerospace Center



Source: M. Romero, J. González-Aguilar and S. Luque, *Ultra-Modular 500m<sup>2</sup> Heliostat Field for High Flux/High Temperature Solar-Driven Processes*, SOLAR-PACES, 2016; drawing by E. Koepf ETH Zurich

# High-flux solar concentrating system



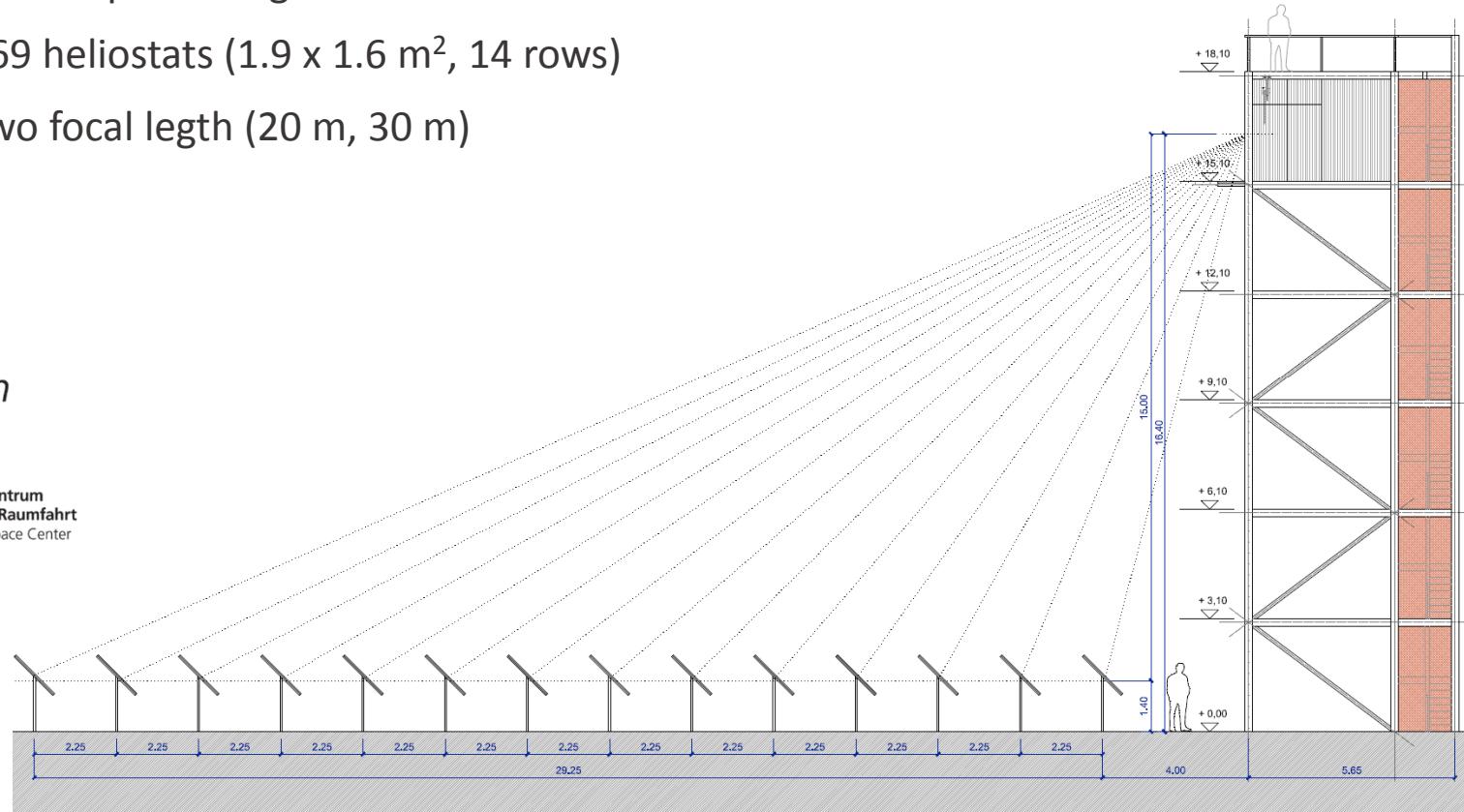
## Final optical design:

- Tower optical height 15 m
- 169 heliostats ( $1.9 \times 1.6 \text{ m}^2$ , 14 rows)
- Two focal length (20 m, 30 m)

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Source: M. Romero, J. González-Aguilar and S. Luque, *Ultra-Modular 500m<sup>2</sup> Heliostat Field for High Flux/High Temperature Solar-Driven Processes*, SOLAR-PACES, 2016

# Construction of SUN-to-LIQUID plant

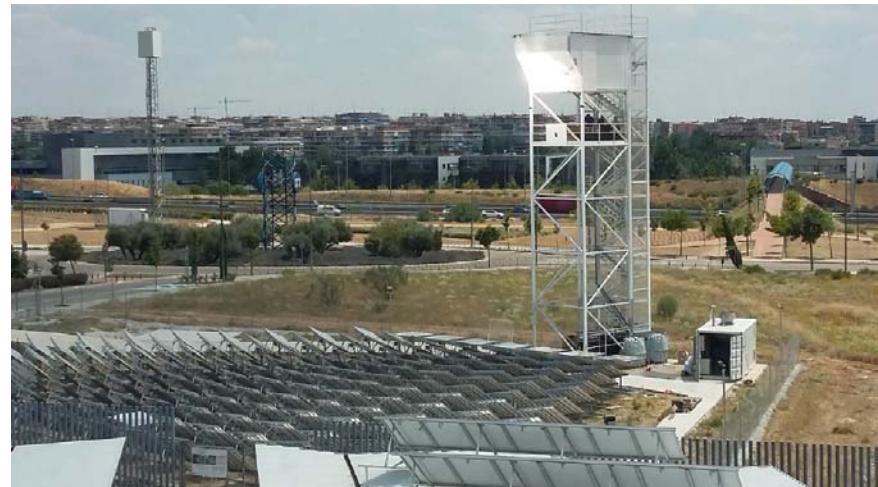


Picture source: SUN-to-LIQUID, IMDEA

## Construction of SUN-to-LIQUID plant



- Current status: All sub-systems are operational and integrated for field demonstration of solar fuel synthesis

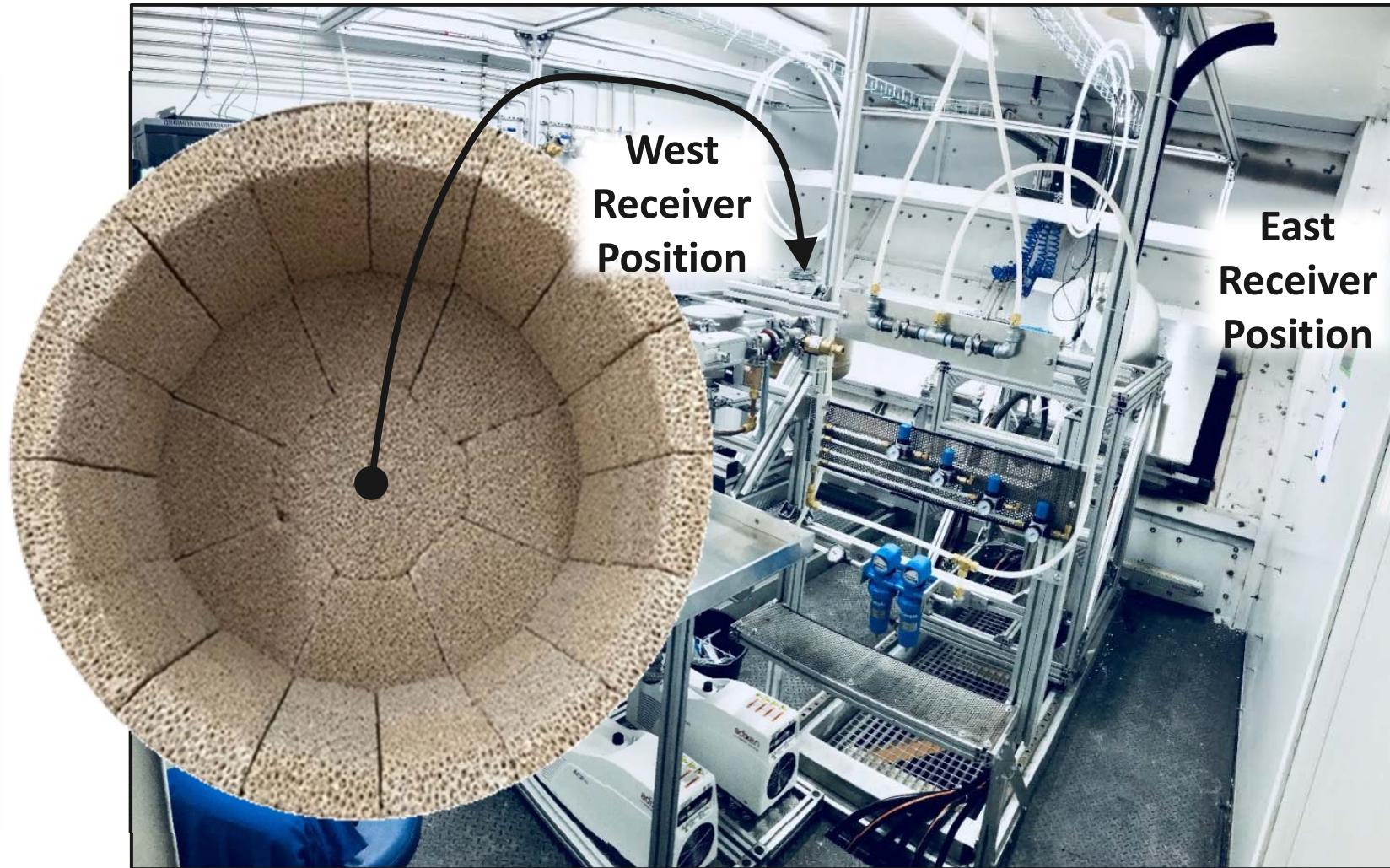


Picture sources: SUN-to-LIQUID, E. Koepf

# Experimental Setup for Solar Reactor System



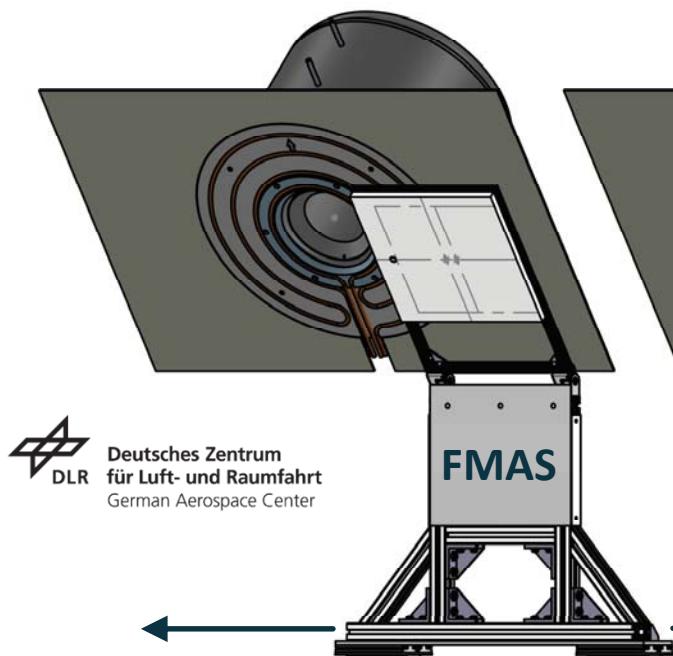
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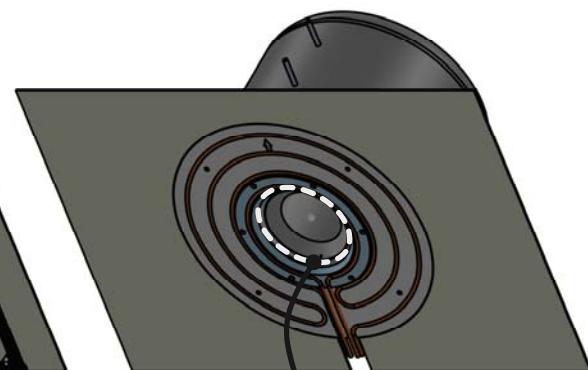
Source: E. Koepf et al, *Liquid Fuels from Concentrated Sunlight: Development and Integration of a 50 kW Solar Thermochemical Reactor and High Concentration Solar Field for the SUN-to-LIQUID Project*, SolarPACES2018

- Combination of a flux measurement system and water calorimeter for accurate determination of power at the solar reactor aperture

**Water calorimeter**  
installation (east)



**Solar reactor**  
installation (west)

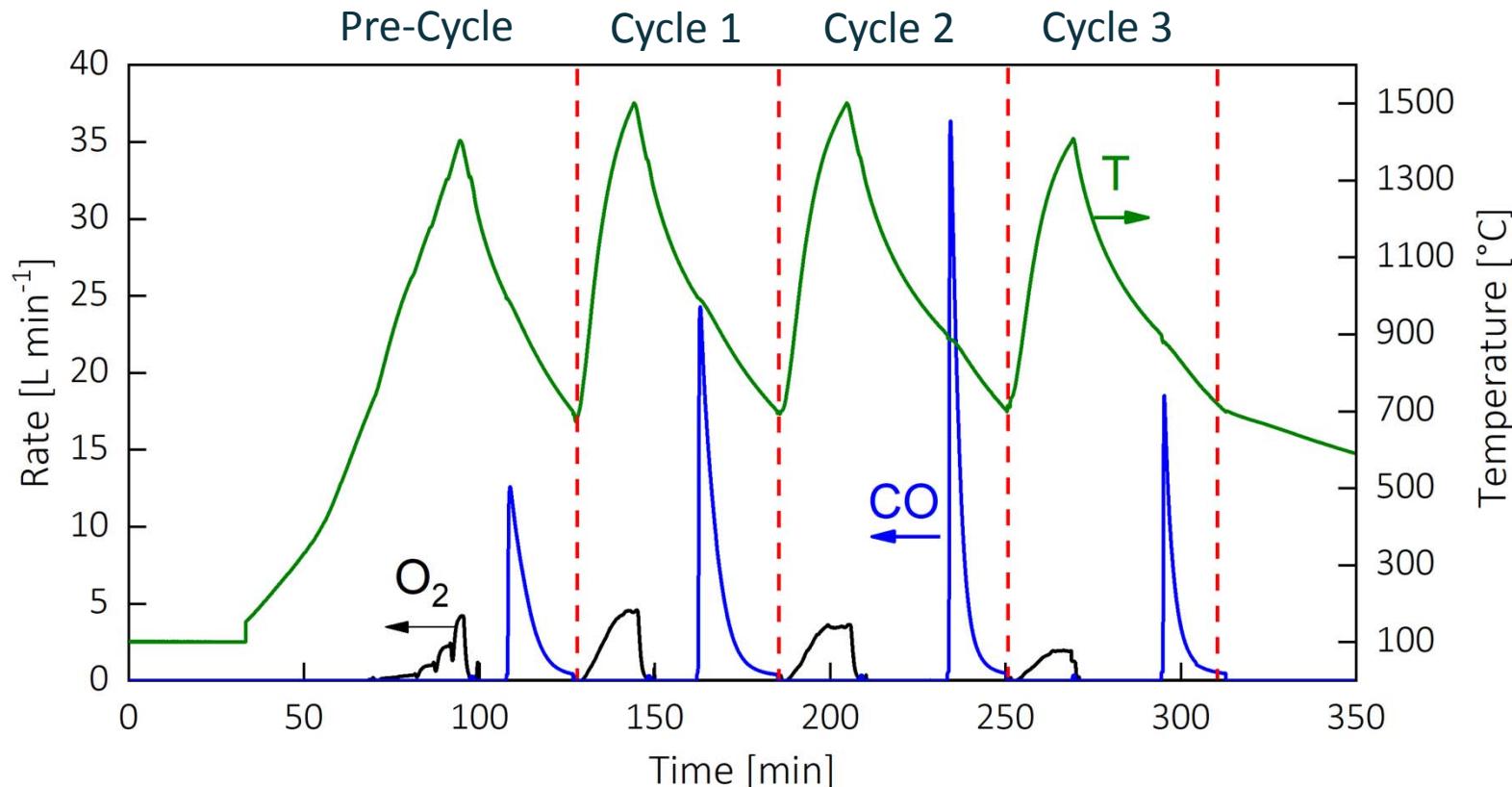


Linear  
movement

Source: FMAS methodology published by Thelen et al., *SolarPACES*, 2016

- Three consecutive redox cycles for CO<sub>2</sub>-splitting, approximately 30 kW of power delivered through the aperture **on-sun**

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Source: E. Koepf et al, *Liquid Fuels from Concentrated Sunlight: Development and Integration of a 50 kW Solar Thermochemical Reactor and High Concentration Solar Field for the SUN-to-LIQUID Project*, SolarPACES2018, adapted from Carlos Larrea, Master Thesis, ETH Zurich, 2018

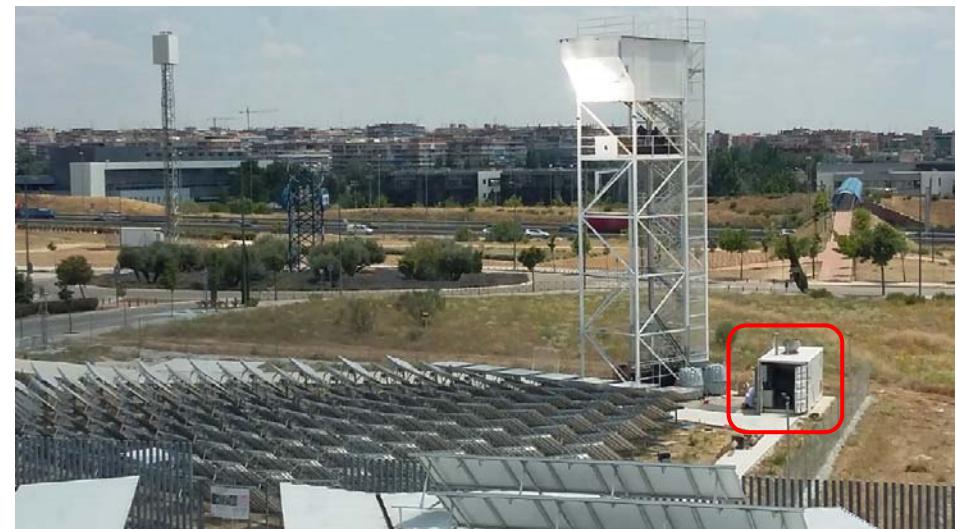
- Gas-to-Liquids conversion of syngas to long-chained hydrocarbons:



- Containerized solution comprising

- Intermediate syngas storage
- Low-temperature cobalt-based Fischer-Tropsch synthesis
- Reforming of light hydrocarbons

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## Gas-to-Liquid system



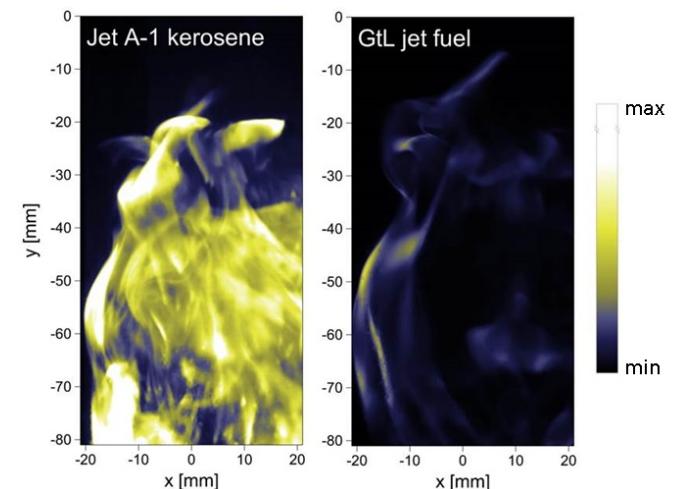
### ● SUN-to-LIQUID gas-to-liquid system

- Much smaller than commercial scale
- Important to demonstrate sufficient reliability and quality of solar syngas for GtL conversion
- SUN-to-LIQUID stops at “syncrude”



### ● GtL process: Co-based Fischer-Tropsch synthesis

- Refined GtL fuels resemble specifications of diesel or jet fuel, slightly improved performance, burn cleaner
- “Fischer-Tropsch Synthetic Paraffinic Kerosene” approved for use in civil aviation (50/50 blend)

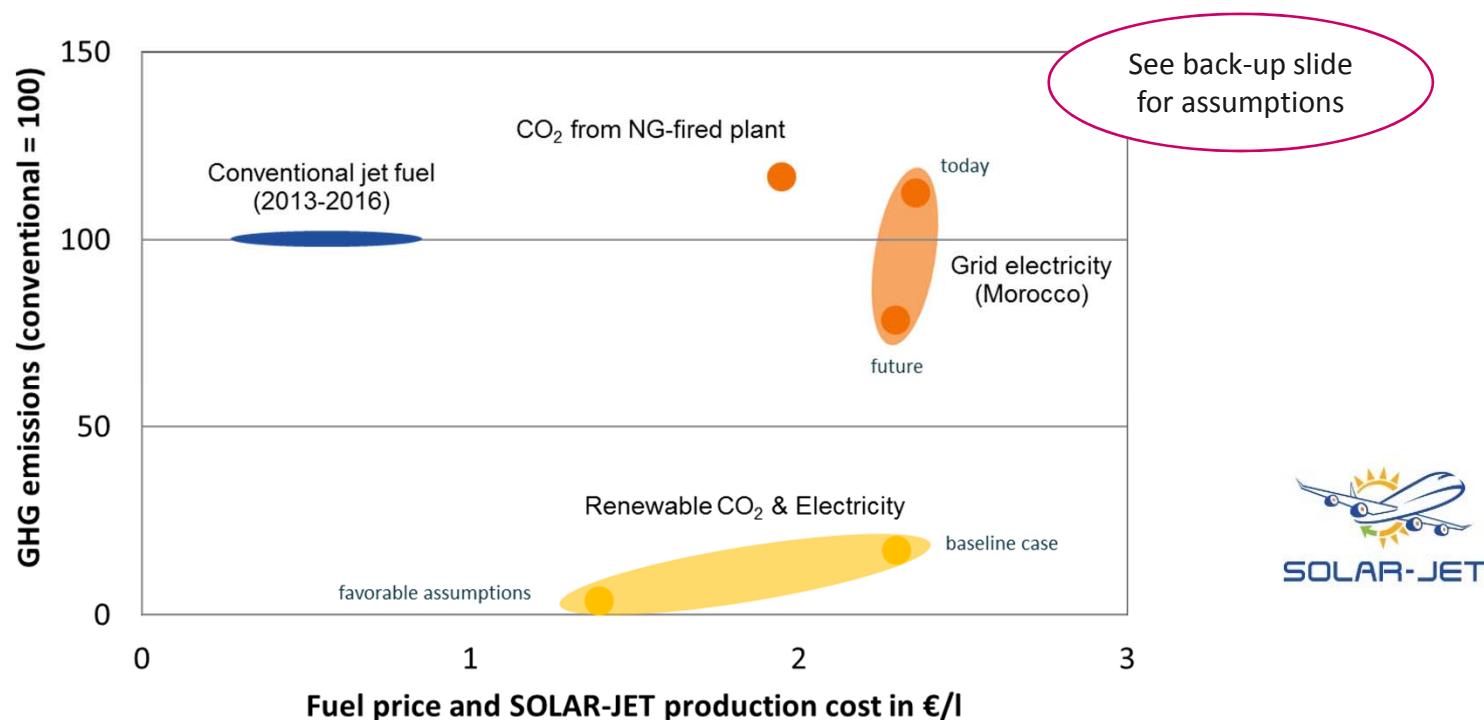


Picture source: SUN-to-LIQUID Project Brochure, DLR Institute of Combustion Technology



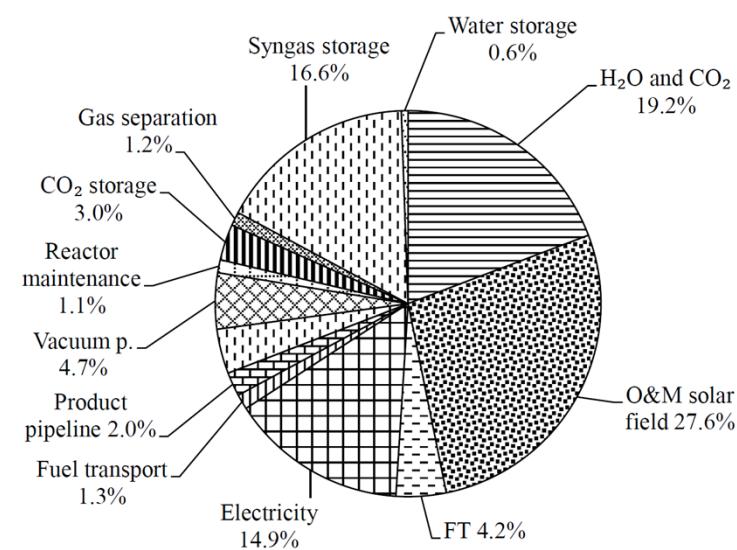
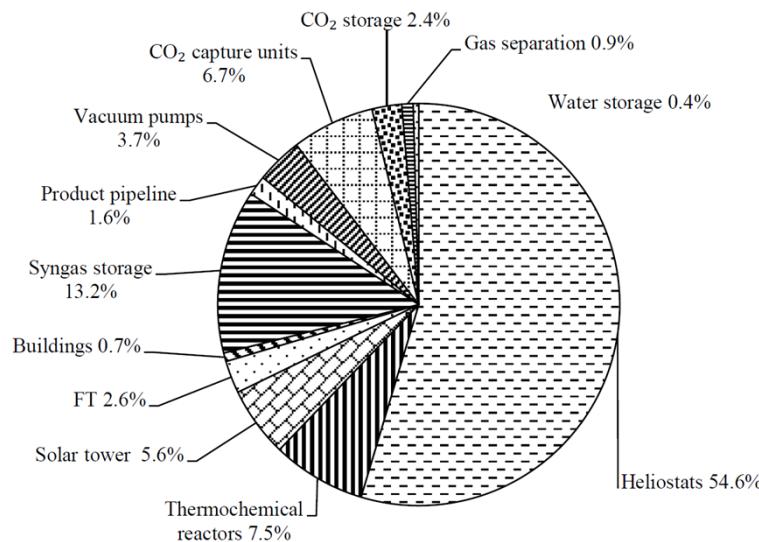
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- Selected conclusions from system analysis and preparation of next steps

- ➊ GHG emission reduction sets on at  $\eta_{\text{solar-to-fuel}} \approx 3\text{-}4\%$  (for solar standalone plant)
  - ➌ Renewable CO<sub>2</sub> and renewable process energy required for GHG reduction!
- ➋ Economic analysis requires an efficiency target of  $\eta_{\text{solar-to-fuel}} \geq 20\%$



Source: C. Falter, *Climate Impact and Economic Feasibility of Solar Thermochemical Jet Fuel Production*, Environ. Sci. Technol., 2016, 50 (1)

- Production cost: 2.28 €/L for baseline case (1.48 €/L for favorable set of assumptions)
  - Break-down of investment costs (left) and O&M cost (right) identifies solar field as main cost driver
  - Vacuum pumping: Optimization with respect to fuel costs suggests the use of jet pumps
    - More efficient mechanical pumps result in higher cost within our set of assumptions
  - Reforming of tail gas is crucial



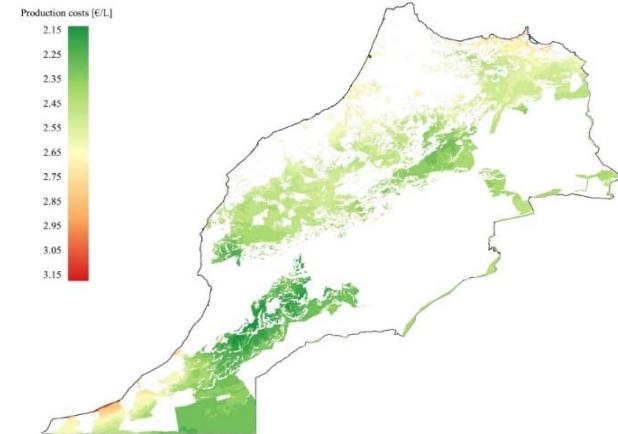
Source: SUN-to-LIQUID Deliverable D1.6: Economic analysis and risk assessment

# SUN-to-LIQUID, regional analysis of fuel production cost

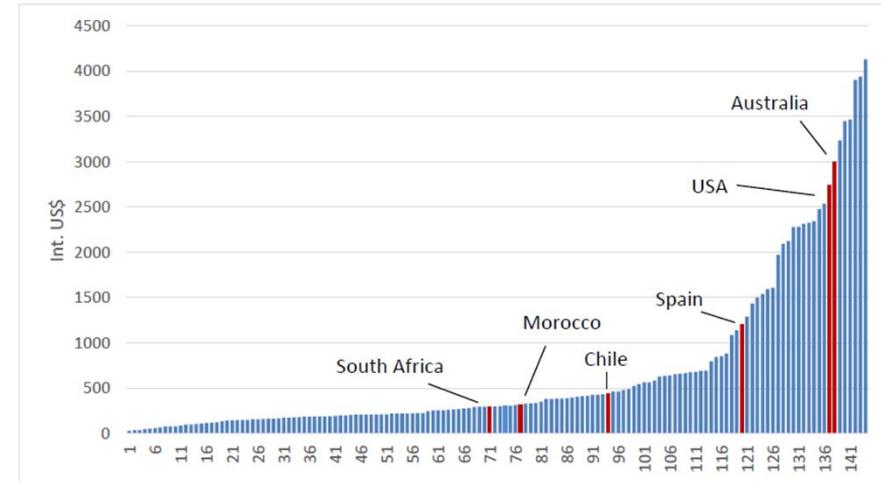
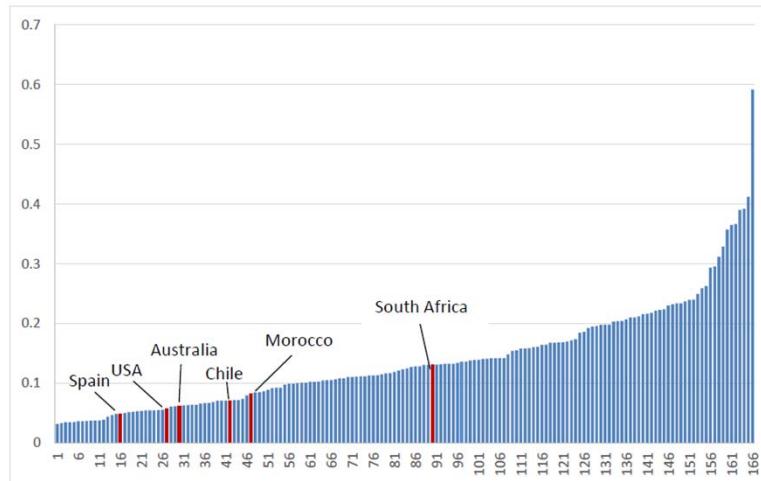


- Strong dependence on solar resource (DNI)

	USA	Australia	Spain	Morocco	Chile	S. Africa
DNI [kWh/(m <sup>2</sup> y)]	2800	2800	2000	2500	3500	3100
Mirror area [10 <sup>6</sup> m <sup>2</sup> ]	6.9	6.9	9.6	7.7	5.5	6.2
Labour costs [10 <sup>6</sup> €]	18.7	19.2	8.52	2.09	3.35	3.41
Investment costs [10 <sup>9</sup> €]	1.32	1.32	1.62	1.41	1.17	1.24
O&M costs [10 <sup>6</sup> €]	70.8	71.2	66.1	55.8	53.1	54.2
WACC [%]	5.7	6.2	4.9	8.1	7.1	13.1
Production costs [€/L <sub>jet fuel</sub> ]	2.11	2.24	2.13	2.28	2.03	2.98



- Variation due to socio-economic parameters (left: cost of capital, right: labor cost)



Source: SUN-to-LIQUID Deliverable D1.6: Economic analysis and risk assessment

- SOLAR-JET: Laboratory demonstration of solar kerosene synthesis
- SUN-to-LIQUID: All subsystems are integrated and operational
  - High-flux concentration system
  - 50 kW solar reactor
  - Gas-to-Liquids system
- Outlook to 2019
  - Long term operation campaign
  - Derive energy conversion efficiency from focused performance analysis
- System analyses
  - Economic analysis of SUN-to-LIQUID baseline plant finished
  - Preliminary results for LCA available

## FP7 SOLAR-JET (2011-2015), consortium

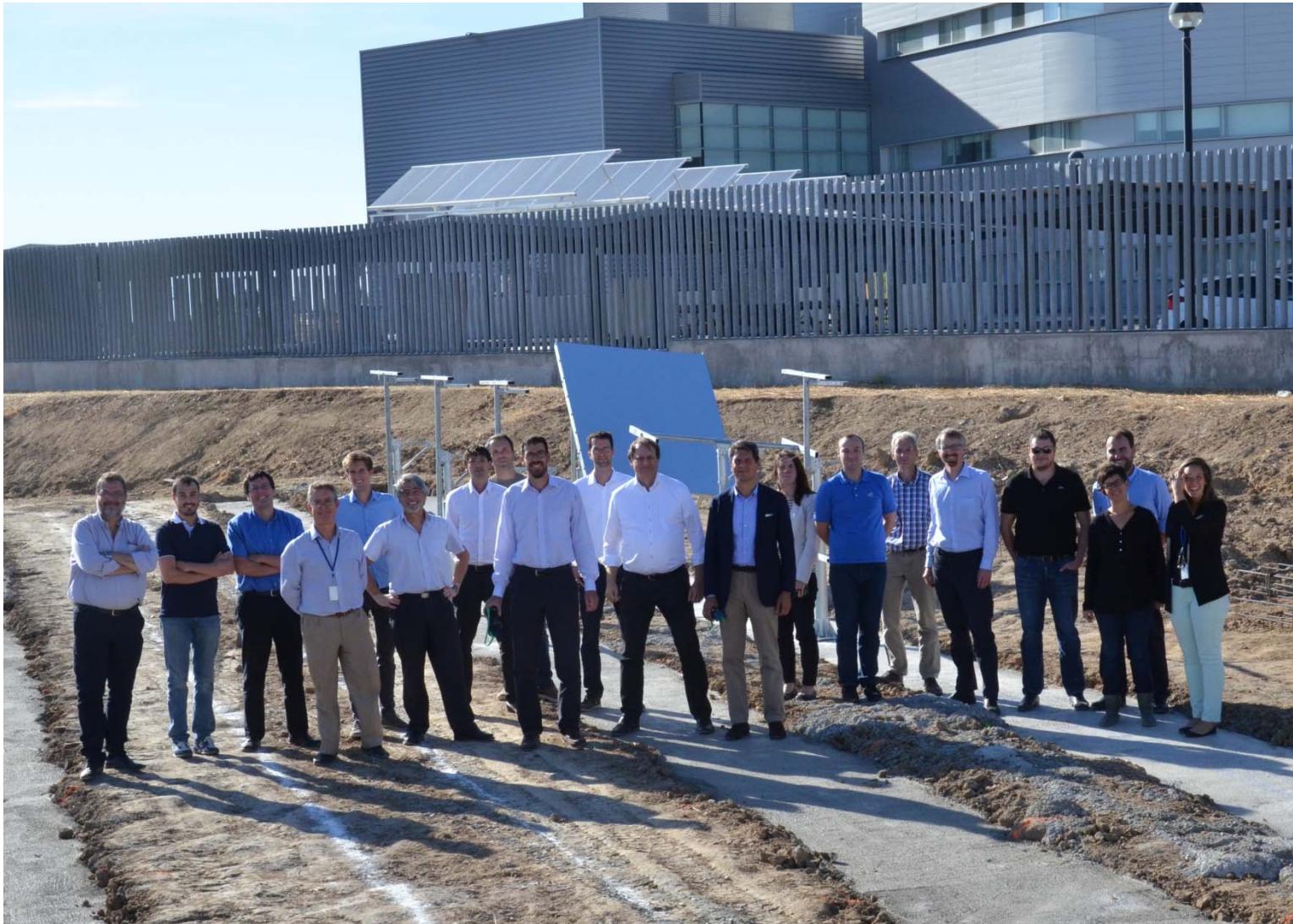


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The research leading to these results has received funding from the European Union Seventh Framework Program (FP7/2007-2013) under grant agreement no. 285098 – Project SOLAR-JET.

## H2020 SUN-to-LIQUID (2016-2019), Team





# SUN to LIQUID

Fuels from concentrated sunlight

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A project gathering **7 partners** from **5 European countries**:

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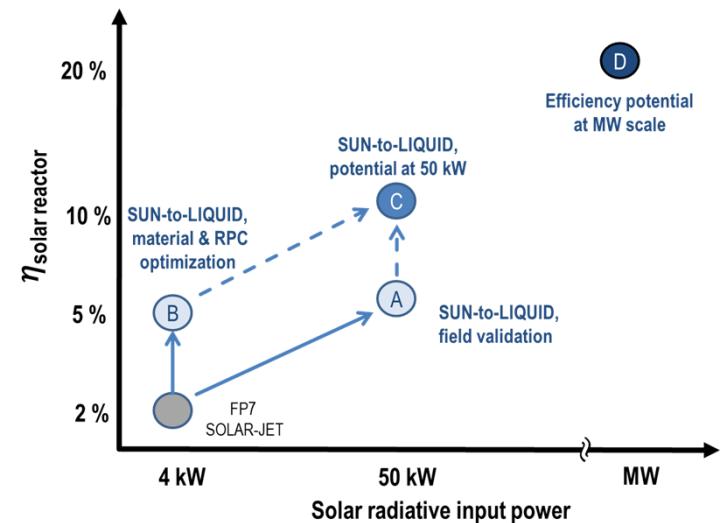


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## SUN-to-LIQUID next steps

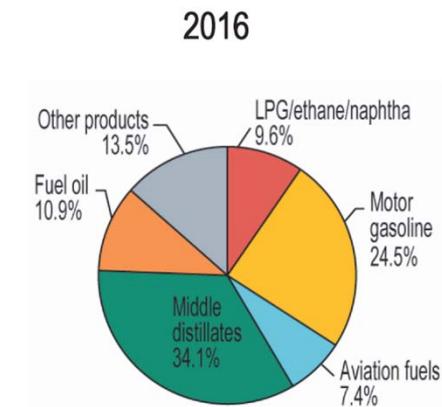
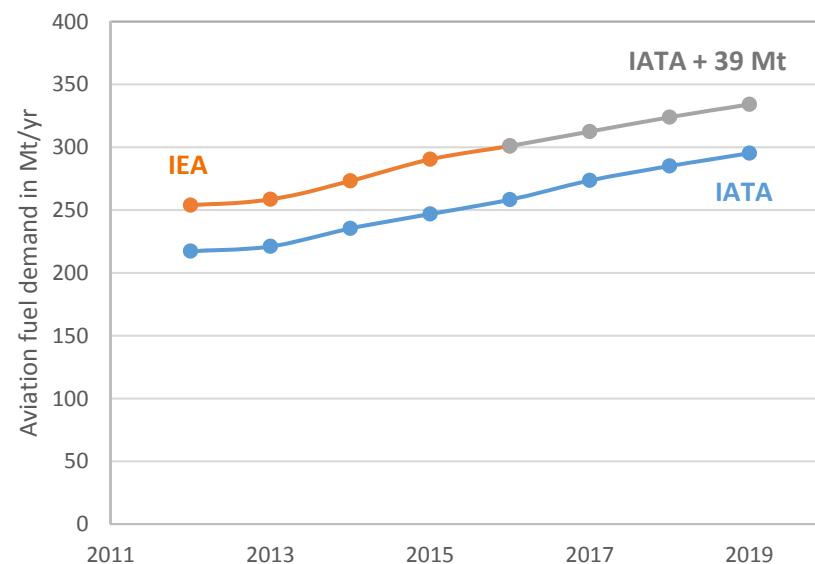


- Long-term target: Achieve  $\eta_{\text{solar-to-fuel}} \geq 20\%$ 
  - Required for competitiveness
- Realistic target for SUN-to-LIQUID (WP3-WP4)
  - $\eta_{\text{solar-to-fuel}} \geq 5\%$  at laboratory scale (achieved)
  - Long-term operation campaign in field (2019)
  - $\eta_{\text{solar-to-fuel}} \geq 5\%$  for field demo (2019)

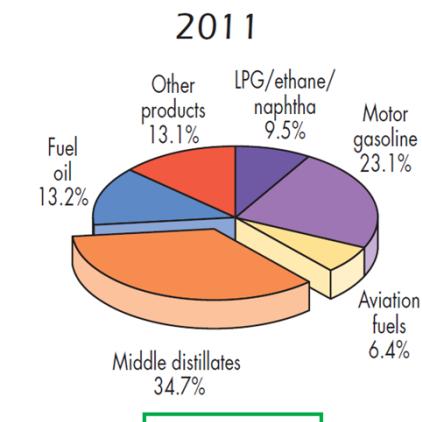


## Selected data on current fuel use of aviation

- Current fuel burn of aviation: ca. 300 Mt/yr
  - Strong growth since last downturn after 2008 financial crisis
- Strong growth of aviation fuel's share of total refining:
  - 7.4% of refinery output in 2016 vs. 6.4% in 2011



4 067 Mt

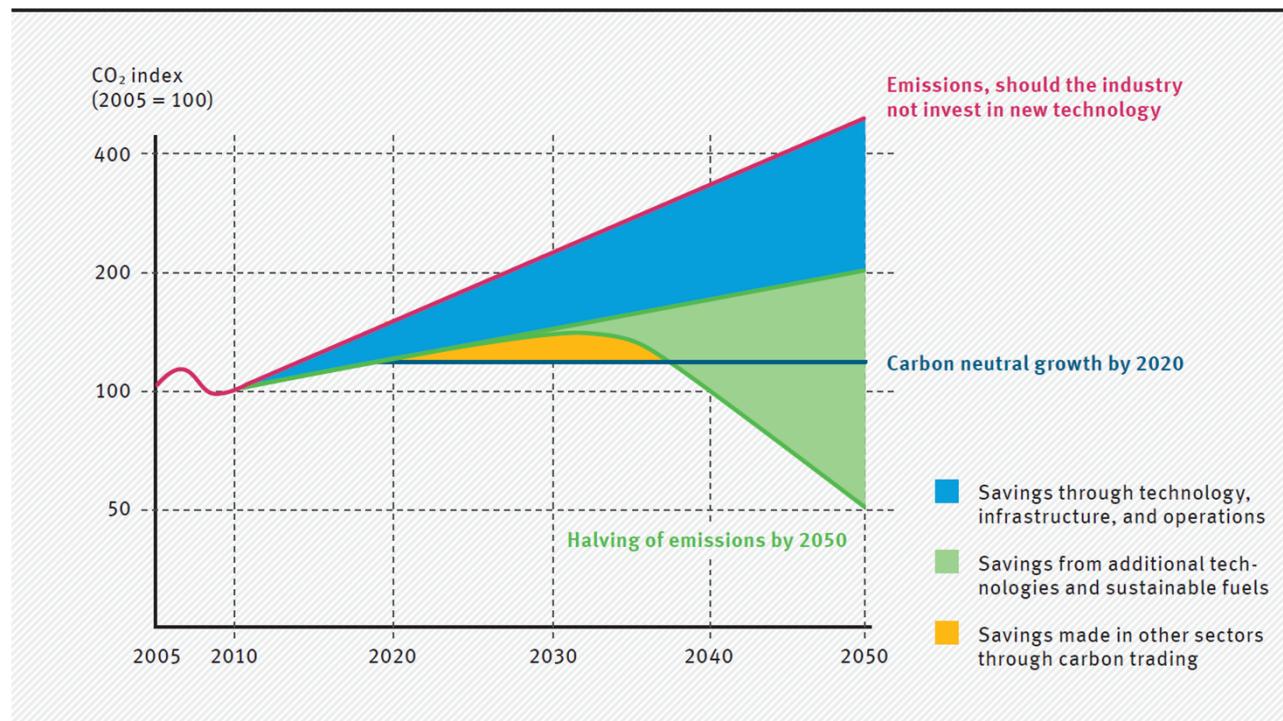


3 896 Mt

Source: Data derived from most recent issues of IEA "Key world energy statistics" and IATA "Economic performance of the airline industry" biannual reports

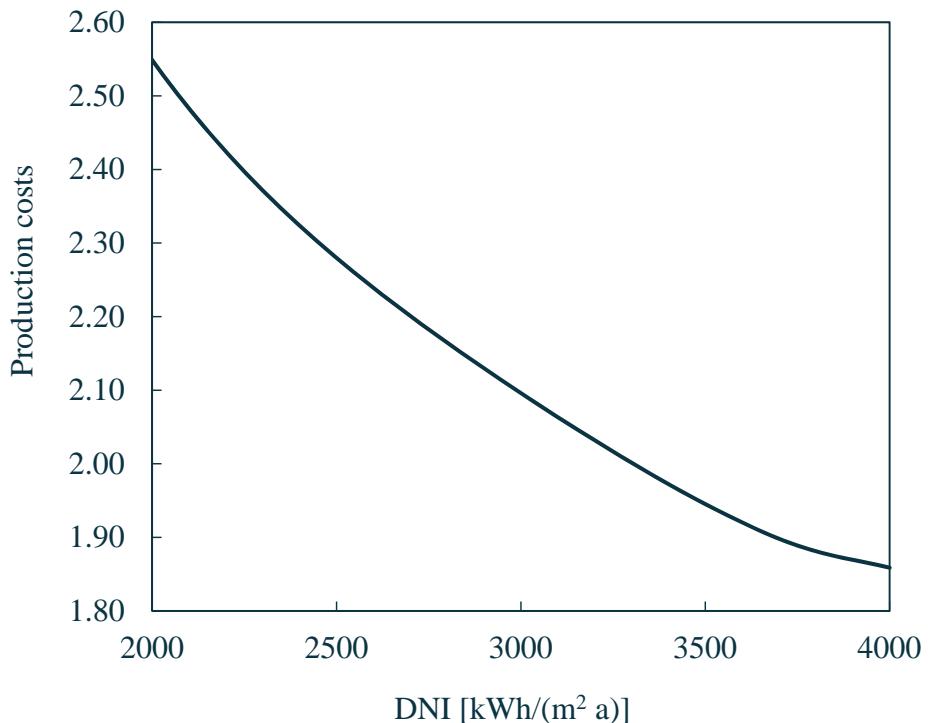
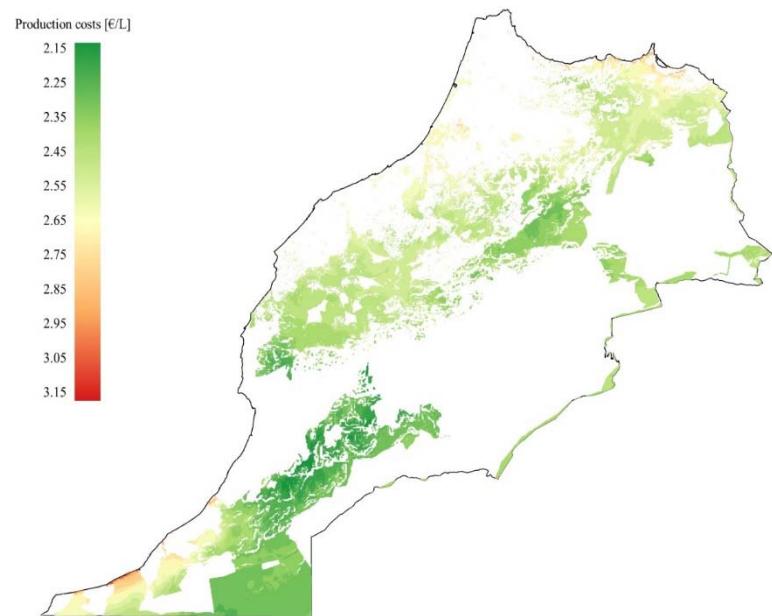
## Emission targets of aviation industry

- Industry target: 50% reduction of CO<sub>2</sub> emissions by 2050 relative to 2005 baseline
  - Wide consensus in aviation: Renewable fuels are the key to achieve emission target
  - Necessary requirement: Large fuel production potential and low specific GHG emissions



Source: German Environment Agency (UBA), *Power-to-Liquids: Potentials and Perspectives for the Future Supply of Renewable Aviation Fuel*, 2016,  
Authors: LBST, BHL; (adapted from ATAG 2012)

- Regional analysis of fuel production cost, strong dependence on solar resource



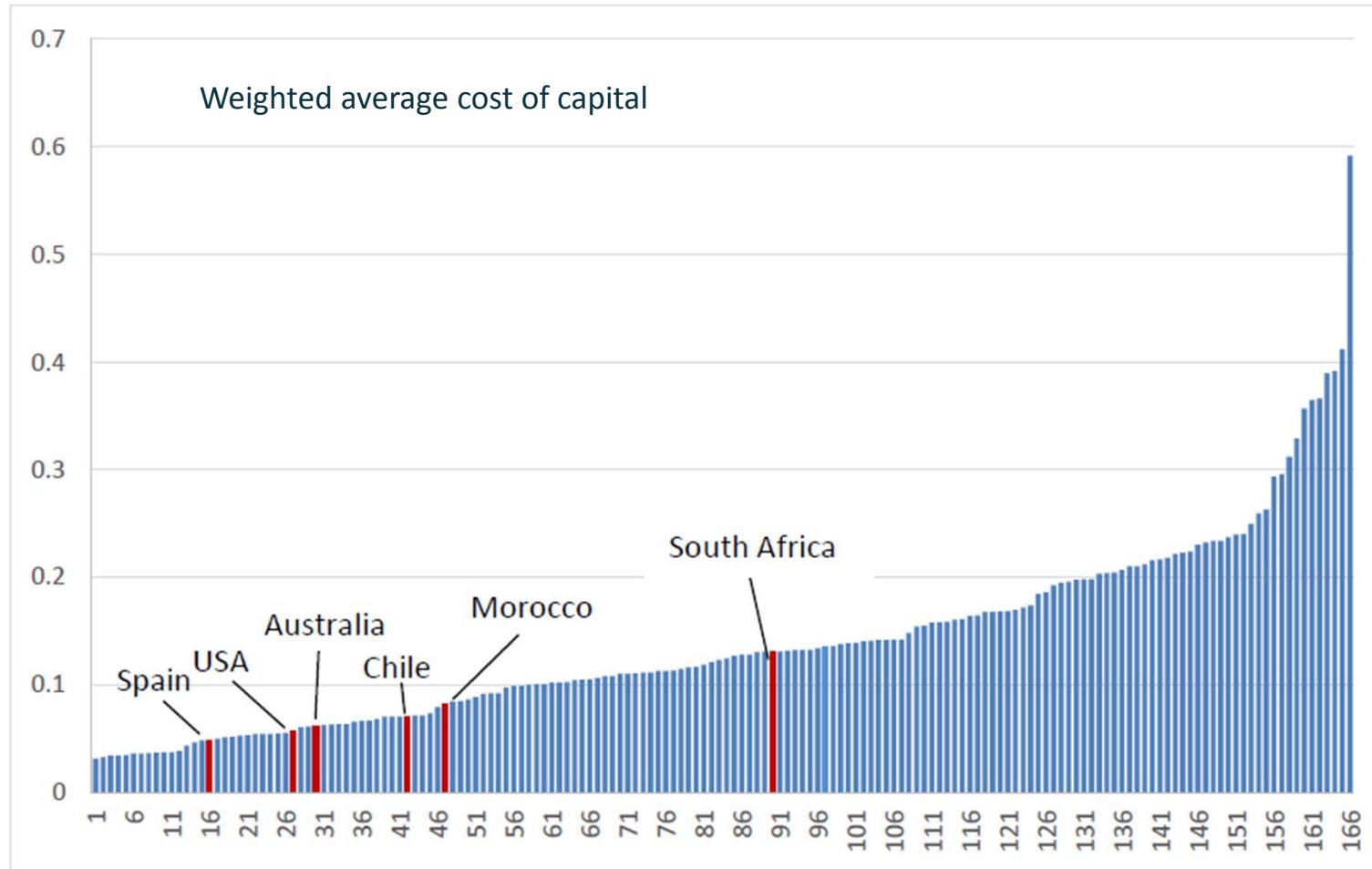
- Global analysis planned

Source: SUN-to-LIQUID Deliverable D1.6: Economic analysis and risk assessment

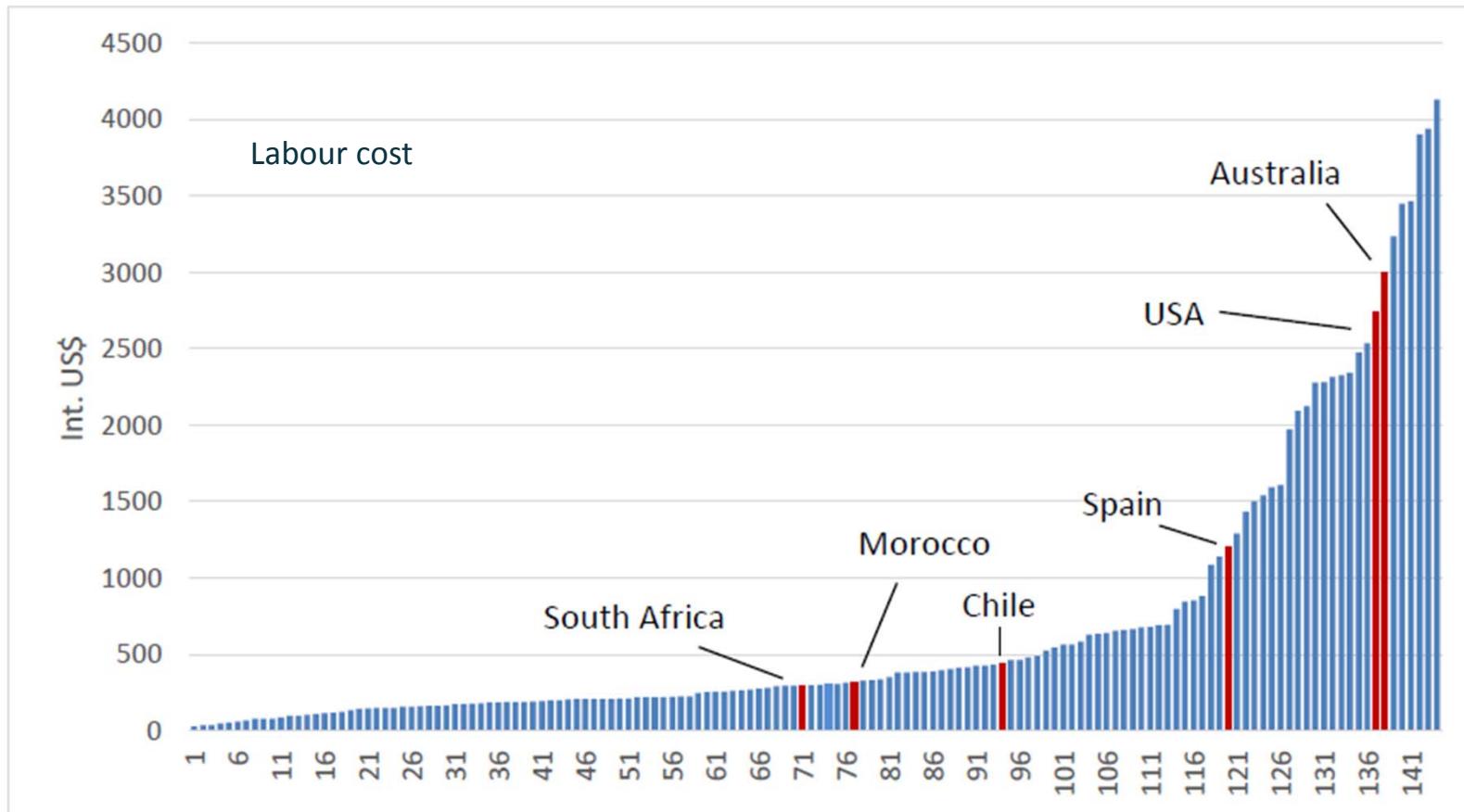
*Production costs of jet fuel for six countries with favourable solar resource.*

	USA	Australia	Spain	Morocco	Chile	South Africa
DNI [kWh/(m <sup>2</sup> y)]	2800	2800	2000	2500	3500	3100
Mirror area [10 <sup>6</sup> m <sup>2</sup> ]	6.9	6.9	9.6	7.7	5.5	6.2
Labour costs [10 <sup>6</sup> €]	18.7	19.2	8.52	2.09	3.35	3.41
Investment costs [10 <sup>9</sup> €]	1.32	1.32	1.62	1.41	1.17	1.24
O&M costs [10 <sup>6</sup> €]	70.8	71.2	66.1	55.8	53.1	54.2
WACC [%]	5.7	6.2	4.9	8.1	7.1	13.1
Production costs [€/L jet fuel]	2.11	2.24	2.13	2.28	2.03	2.98

Source: SUN-to-LIQUID Deliverable D1.6: Economic analysis and risk assessment

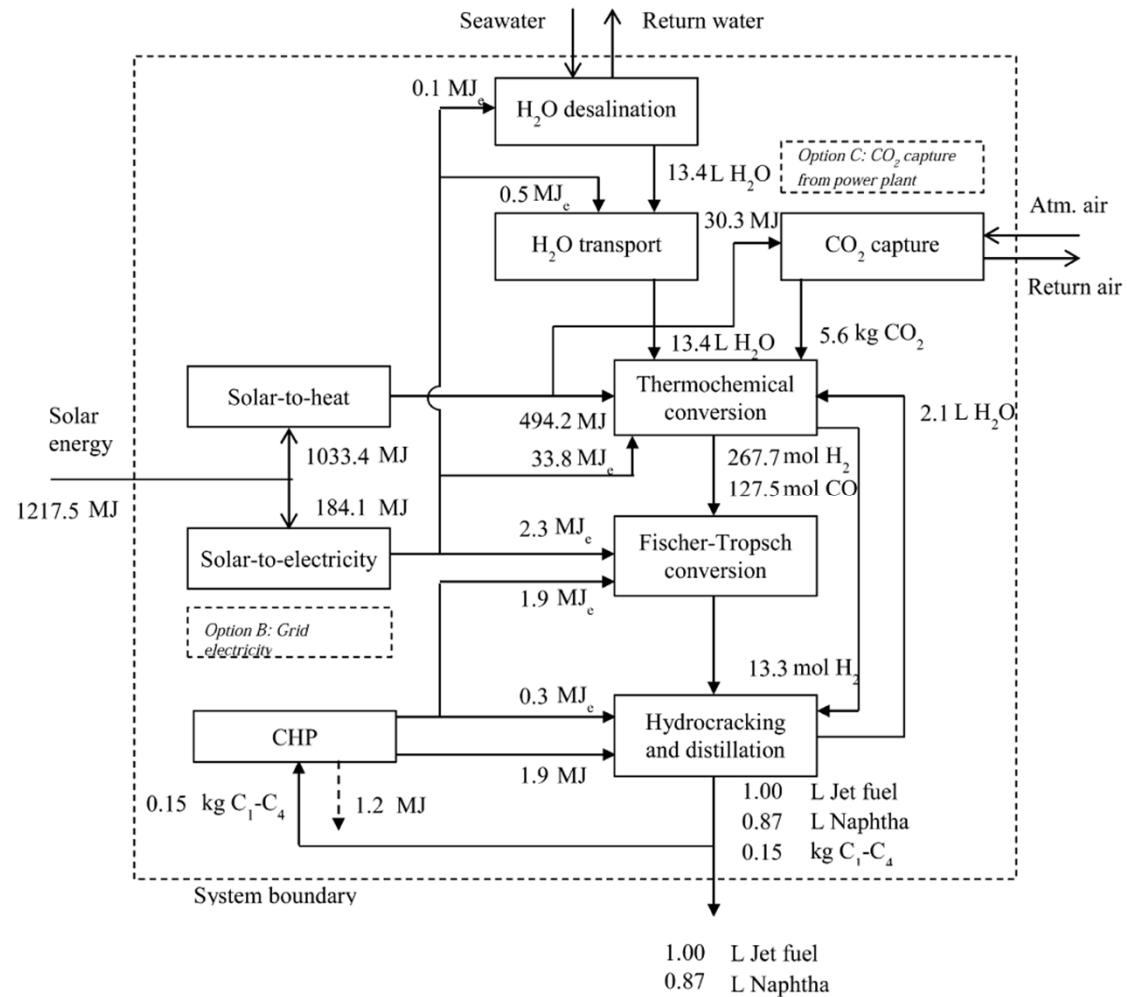


Source: SUN-to-LIQUID Deliverable D1.6: Economic analysis and risk assessment



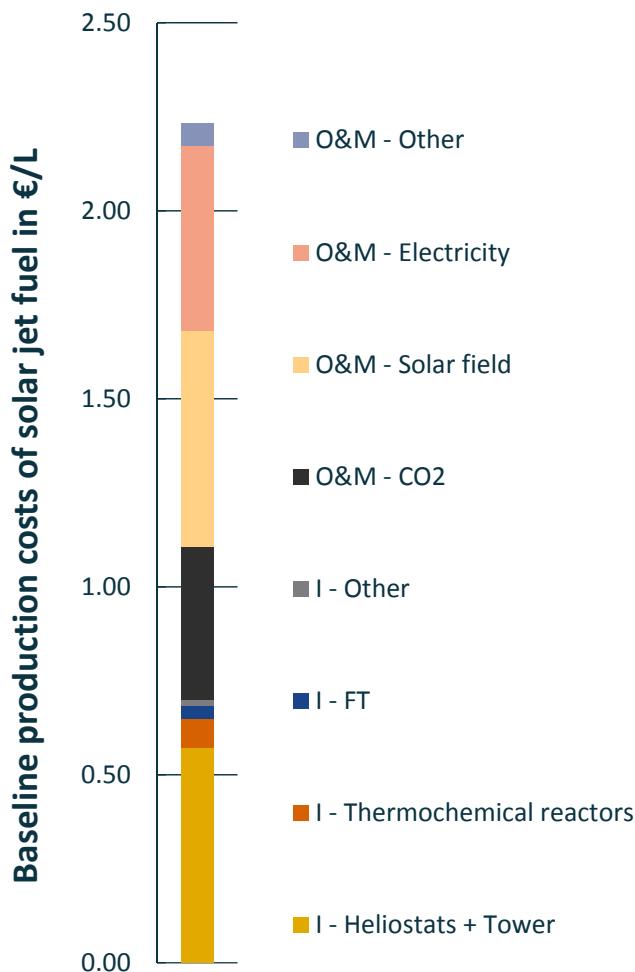
Source: SUN-to-LIQUID Deliverable D1.6: Economic analysis and risk assessment

- Energy and mass-flows for system analyses
- CO<sub>2</sub> capture within system boundary
  - CO<sub>2</sub> capture from air
  - CO<sub>2</sub> capture from power plant
- Solar standalone configuration
  - Solar electricity & heat
  - Option: Grid electricity



Source: C. Falter, V. Batteiger, A. Sizmann; *Climate Impact and Economic Feasibility of Solar Thermochemical Jet Fuel Production*, Environ. Sci. Technol., 2016, 50 (1)

## Economic analysis



Important assumptions/projections:

Thermochemistry: 20% efficiency (conc. solar-to-syngas)

Solar plant: Concentration: 100 €/m<sup>2</sup>, O&M 7 €/m<sup>2</sup>  
Tower: 20 €/kW<sub>th</sub>  
DNI: 2500 kWh/(m<sup>2</sup> a)

Electricity: Solar on-site, 0.06 €/kWh<sub>el</sub>

CO<sub>2</sub>: 100 €/t (air capture)

Plant size: 1000 bpd jet fuel, 865 bpd naphtha,

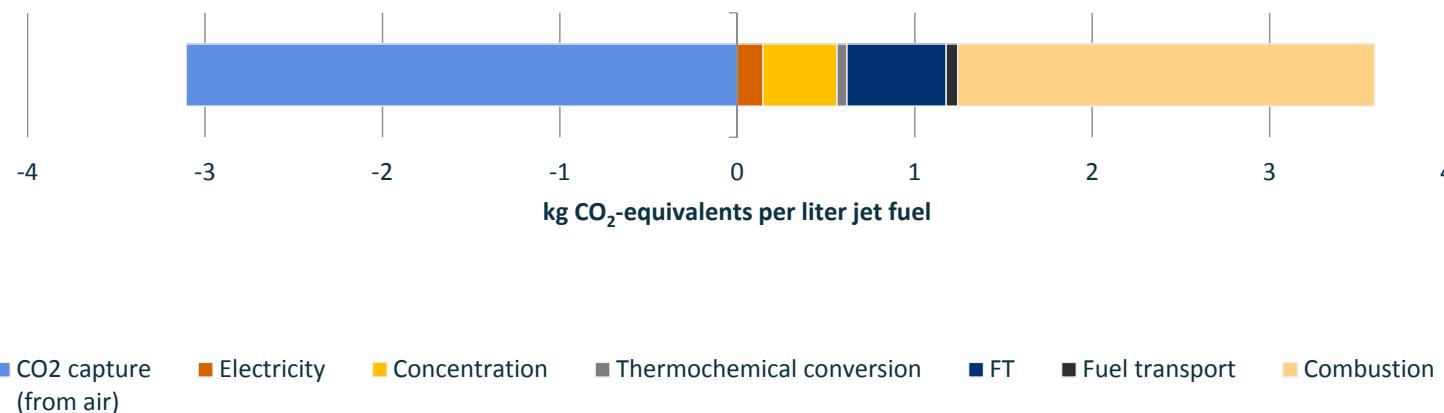
FT: 58% efficiency, 23000 €/bpd, 4 €/bbl

Nominal interest rate: 6%

By-product: Price (naphtha) = 0.8 x Price (jet fuel)

Source: C. Falter, V. Batteiger, A. Sizmann; *Climate Impact and Economic Feasibility of Solar Thermochemical Jet Fuel Production*, Environ. Sci. Technol., 2016, 50 (1)

- >About 80% reduction in net GHG emission, in “all renewable” configuration



- Net reductions compared to the conventional fuel product **require** a negative contribution (credit) to compensate for the emissions from fuel combustion
  - Origin of CO<sub>2</sub> feedstock is most critical for environmental performance of solar fuels
  - Renewable electricity provision is a necessary assumption, too

Source: C. Falter, V. Batteiger, A. Sizmann; *Climate Impact and Economic Feasibility of Solar Thermochemical Jet Fuel Production*, Environ. Sci. Technol., 2016, 50 (1)